



Application for Property Tax Exemption

_____ Check if Personal Property Exemption is being requested

If Real Property, complete a separate application for each parcel.

Tax Parcel Number _____

Property Address _____

Legal Description _____

Estimated Value of the Property Identified _____

Property Owner _____

Mailing Address _____

Name(s) and title(s) of official representatives that might be contacted if there are questions on this application.

Please provide a description of the current uses of the property, be as specific as you can.

Daytime Telephone, E-Mail, and/or Fax

1. Is the property owner chartered or incorporated under the laws of the Commonwealth of Virginia?

YES _____ NO _____

If yes, attach a copy of the charter or Articles of Incorporation and Bylaws or any other documents governing the property owner entity.

2. For what purpose is the owner chartered, incorporated, or otherwise in existence?

3. The property qualifies for exemption based on (check one box only please):

CLASSIFICATION – ARTICLE X, SECTION 6 OF THE CONSTITUTION OF VIRGINIA

☐ Request for tax exemption of real and/or personal property after January 1, 2003

Owned directly or indirectly by Commonwealth of Virginia or any political subdivision

A church or religious body with uses shown in Section 58.1-3606 and -3617

Nonprofit private or public burying grounds or cemeteries

Libraries or private schools, as defined and used in accordance with Section 58.1-3606

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GRANDFATHERED BY DESIGNATION – JAMES CITY COUNTY (VA CODE 58.1-3607;-3650)

- ☐ Approved by the General Assembly prior to 1971

Association for the Preservation of Virginia Antiquities

Veterans of Foreign Wars Posts 4639 and 8046

Boy Scouts of America

American Red Cross

James City-Bruton Volunteer Fire Department

Daughters of the Confederacy

Jamestown Moose Lodge 757

Knights of Gideon

Colonial Williamsburg Foundation, as Described in Code Section 58.1-3607

Masonic Lodge

Norge Community Center

Toano Women's Club

Other - _____ (Please Document)

DESIGNATION BY JAMES CITY COUNTY (ARTICLE X, SECTION 6 OF THE CONSTITUTION OF VIRGINIA AND VIRGINIA CODE 58.1-3651)

- ☐ Request for tax exemption of real and/or personal property after January 1, 2003

4. Please provide a specific explanation of the property use. If there are several types of use, or several parcels, indicate such usages by areas of the buildings, floor locations, and land allocations.

5. Does any individual or entity other than the property owner occupy or use any part of the premises?

YES _____ NO _____

If yes, provide details:

6. Is any income received from the use of any portion of the property whether considered as rent or reimbursement for services incurred?

YES _____ NO _____

If yes, provide details:

7. Does the property owner have an exemption from taxation under the United States Internal Revenue Service (IRS) Code, Section 501(c)?

YES _____ NO _____

Under any other provision of the IRS Code?

YES _____ NO _____

If yes to either, please provide:

The IRS Identification Number _____

The Date of the IRS Ruling _____

8. Is the property owner requesting 100 Percent exemption from Real or Personal Property Taxes?

YES _____ NO _____

If No, provide the percentage requested and a detailed explanation

9. Attach your most recent financial statements; including where applicable, forms filed with the IRS, reflecting income and expenditures for the most current 12-month reporting period. All submitted documents will become part of this application.

The attached financial statement is for the period _____ to _____.

Attach a list containing the names of all trustees together with any date and court in which they were qualified.

Attach the names and compensation of all directors, officers, or employees of the organization.

Attach a description and an estimate of value for any donated personal services, in-kind contributions or other material services that would be defined as donations.

10. Please answer Yes or No to the following questions:

Has a current annual Alcoholic Beverage License for serving alcoholic beverages been issued by the Virginia Alcohol Beverage Control Board to the applying organization for use on such property?

_____ (If Yes, please explain)

Does any part of the net earnings of the applicant organization inure to the benefit of any individual?

_____ (If Yes, please explain)

11. Please describe the circumstances that would qualify or disqualify a James City County resident for services provided by your organization.
12. Please describe any activities of the organization that involve lobbying efforts or otherwise attempting to influence legislation. Also describe if the organization participates in, or intervenes in, any political campaign on behalf of any candidate for public office.

Please certify to the following statement, or provide an explanation why you cannot.

I certify that the applicant has no rule, regulation, policy, or practice that unlawfully discriminates on the basis of religious conviction, race, color, sex, or national origin.

ORGANIZATION:

By: Officer's Name _____

Officer's Title _____

Date _____

STATE OF VIRGINIA
COUNTY OF JAMES CITY

_____ (Officer's Name) being duly sworn, deposes, and states that as the

_____ (Officer's Title) of _____

(Legal Name of Ownership Organization), he or she has read this application and knows the contents thereof and that the matters stated are true.

(Signature of Officer)

Subscribed and sworn to before me this _____ day of _____.

(Notary Public)